

McGraw-Hill Construction  
**Outlook2012**  
Executive Conference



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McGraw-Hill Construction

**McGraw Hill  
CONSTRUCTION**

# The Overall Economy

*The US Economy has upside limits and downside potential.*

Real GDP Growth Quarterly



## GDP Pattern:

### History

2009   2010  
-3.5%   +3.0%

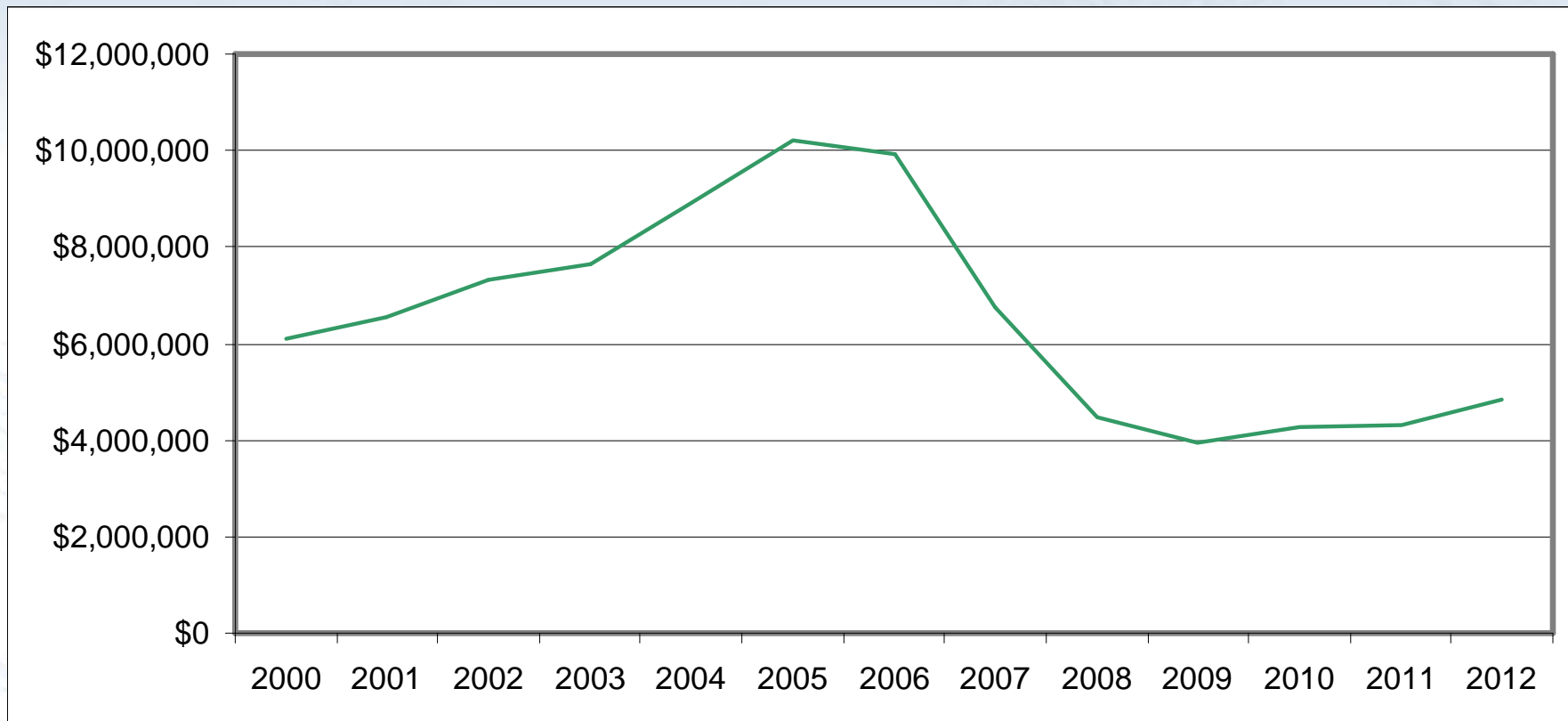
### Forecast

2011   2012  
+1.6%   +2.0%

## Major Inhibitors:

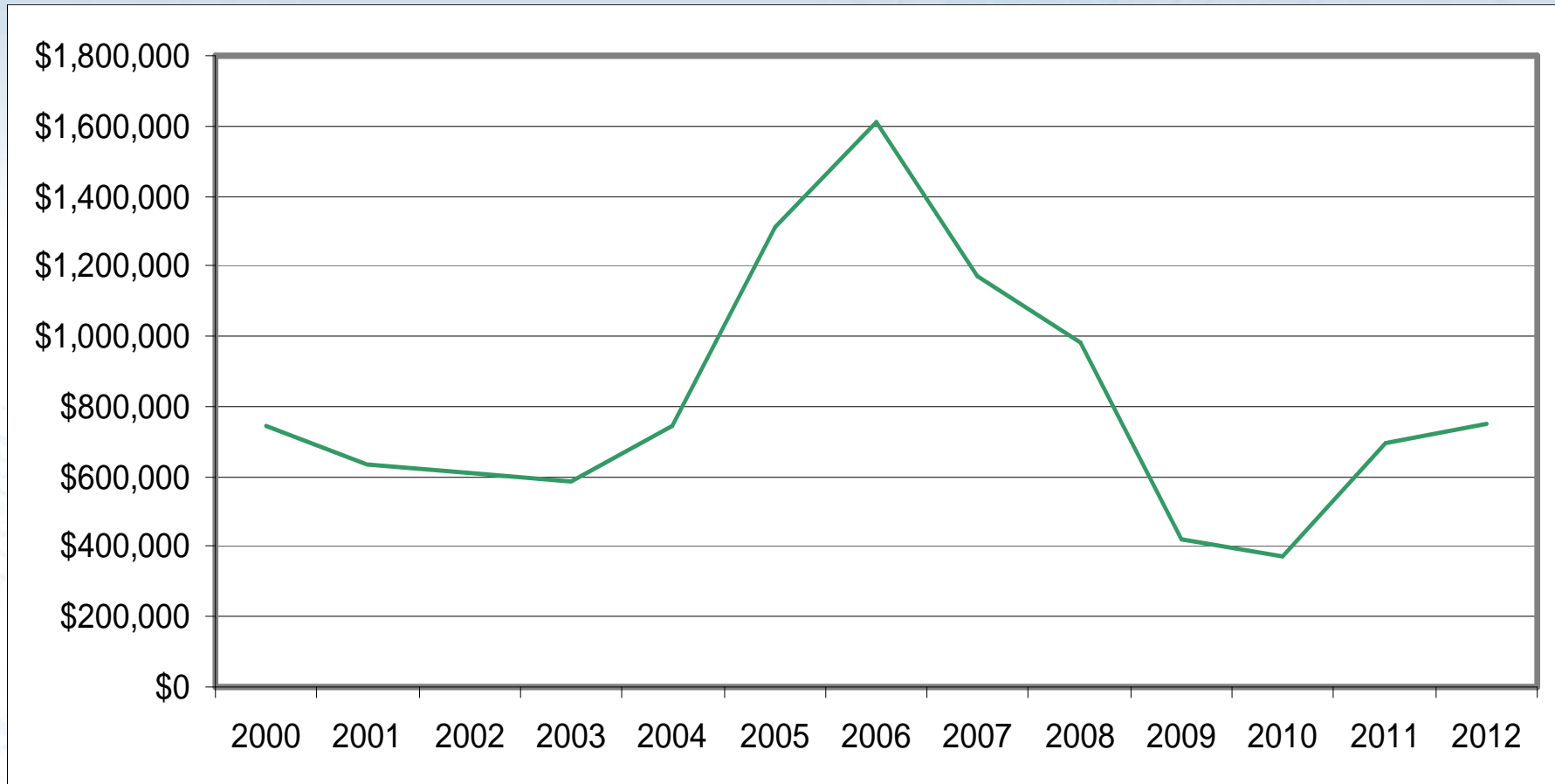
- Intractable Housing
- Budget Deficit
- Unemployment/Demand
  
- Europe

# DFW: Single Family



'\$000.00

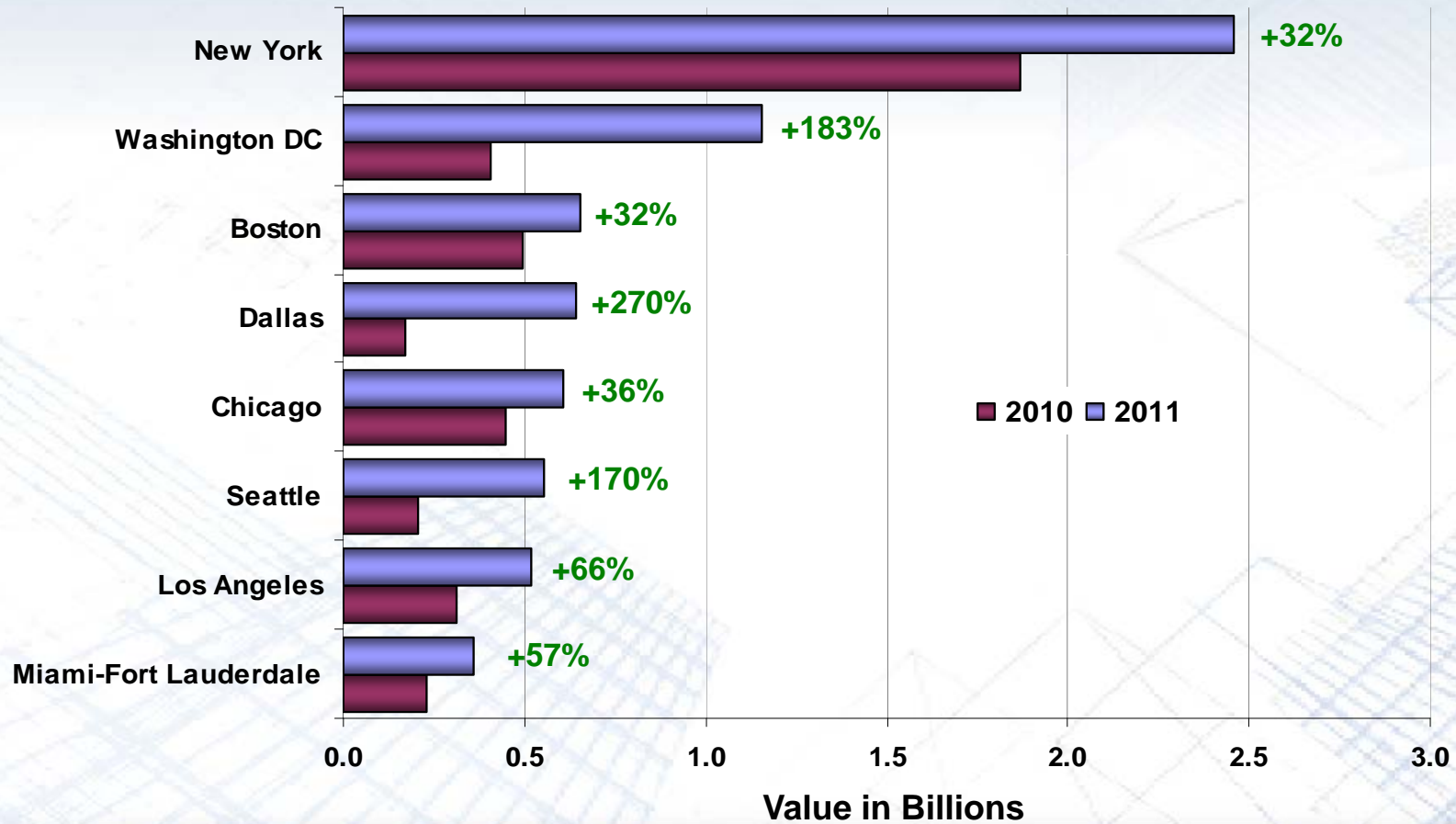
# DFW: Multi Family



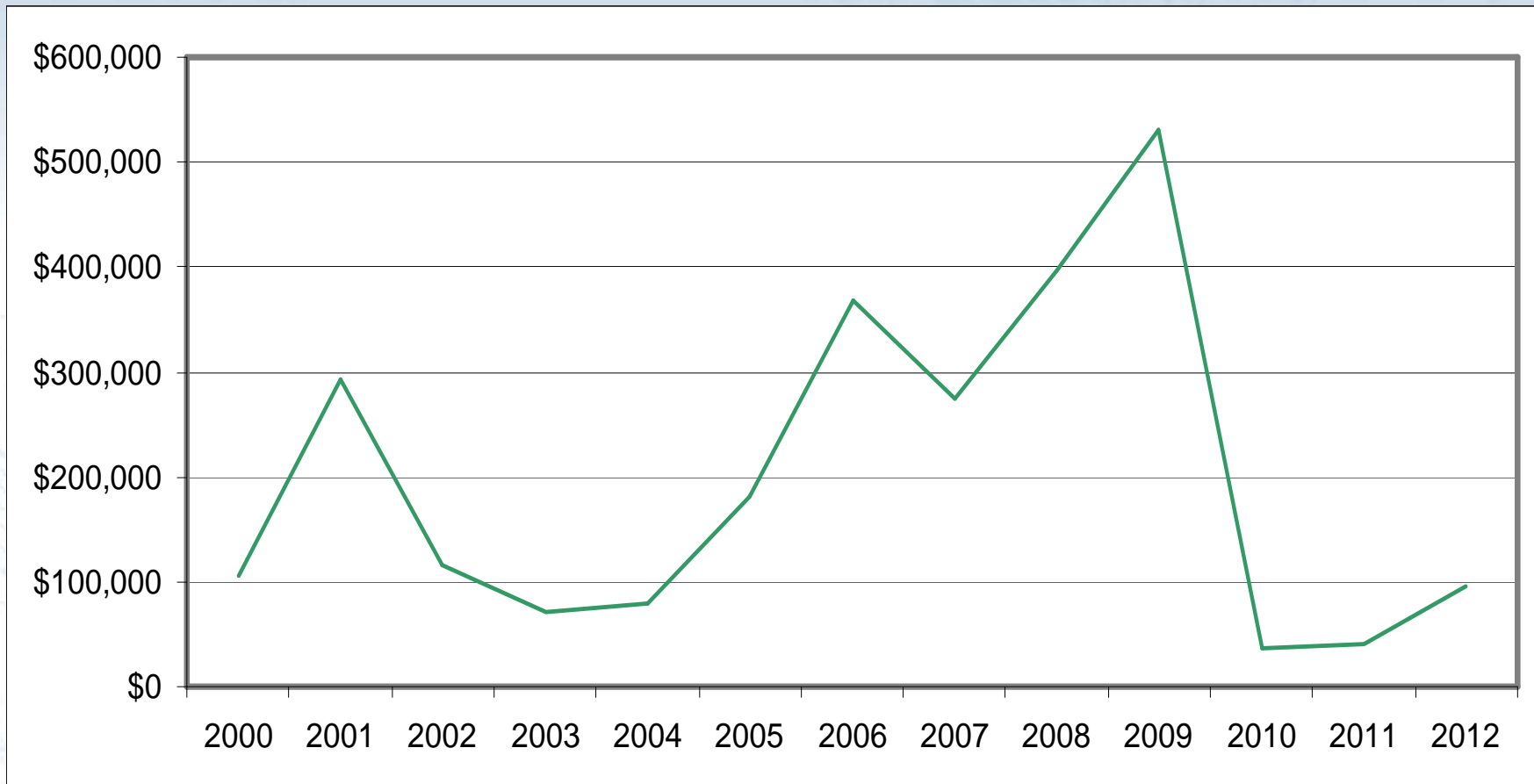
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# U.S. • Multifamily Housing

## Top 8 Metros – September YTD 2011 vs. 2010



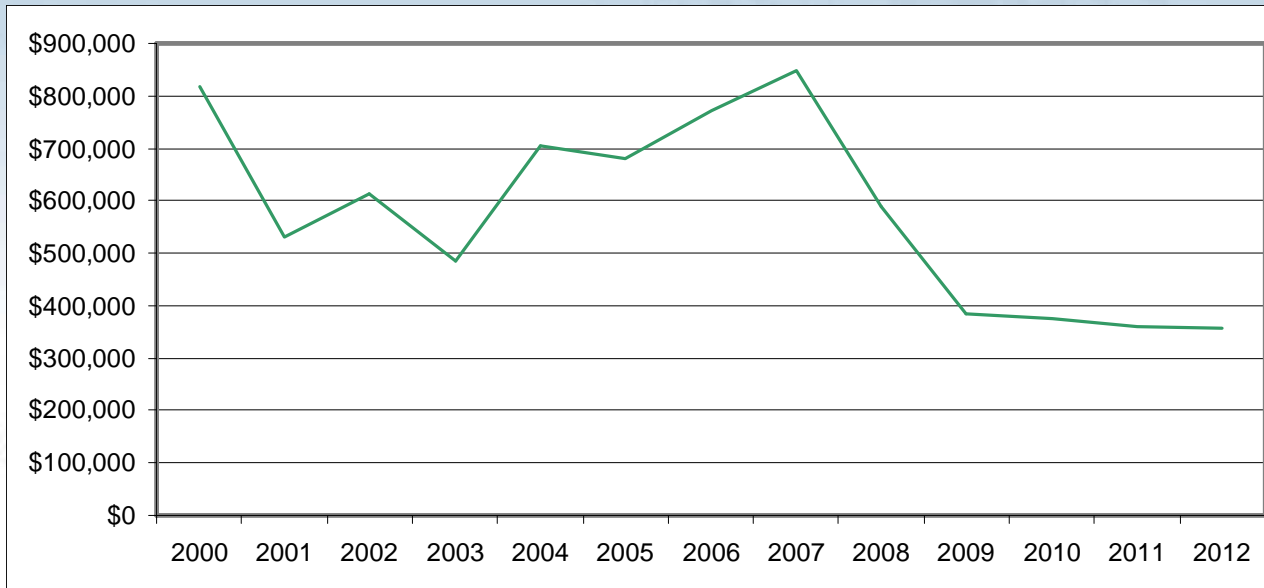
# DFW: Hotels



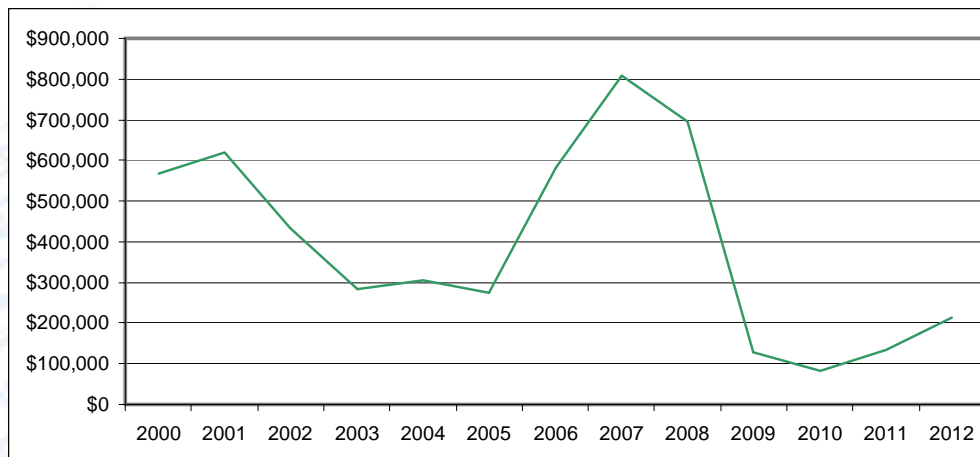
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# DFW: Retail

Stores

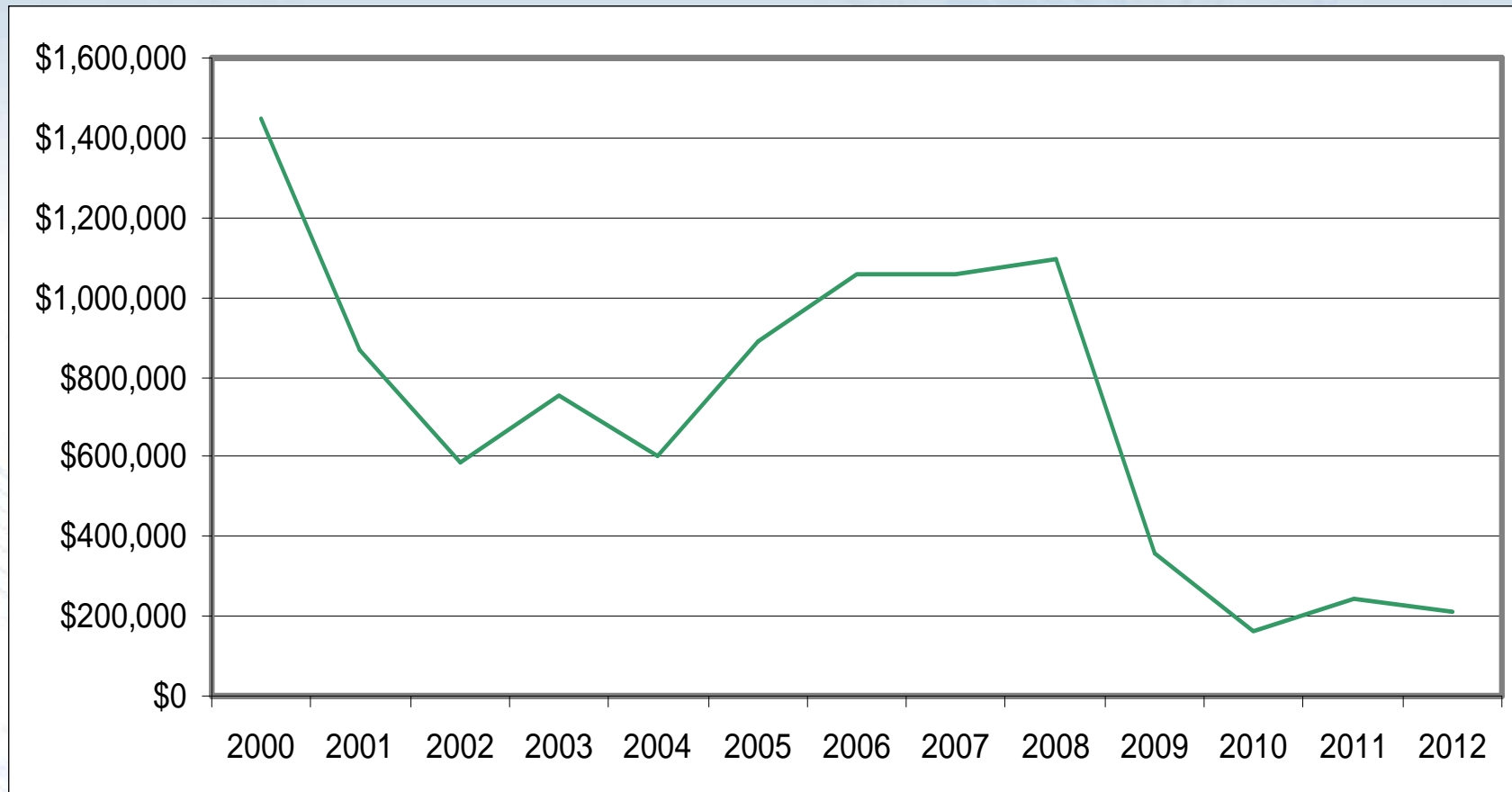


Warehouses



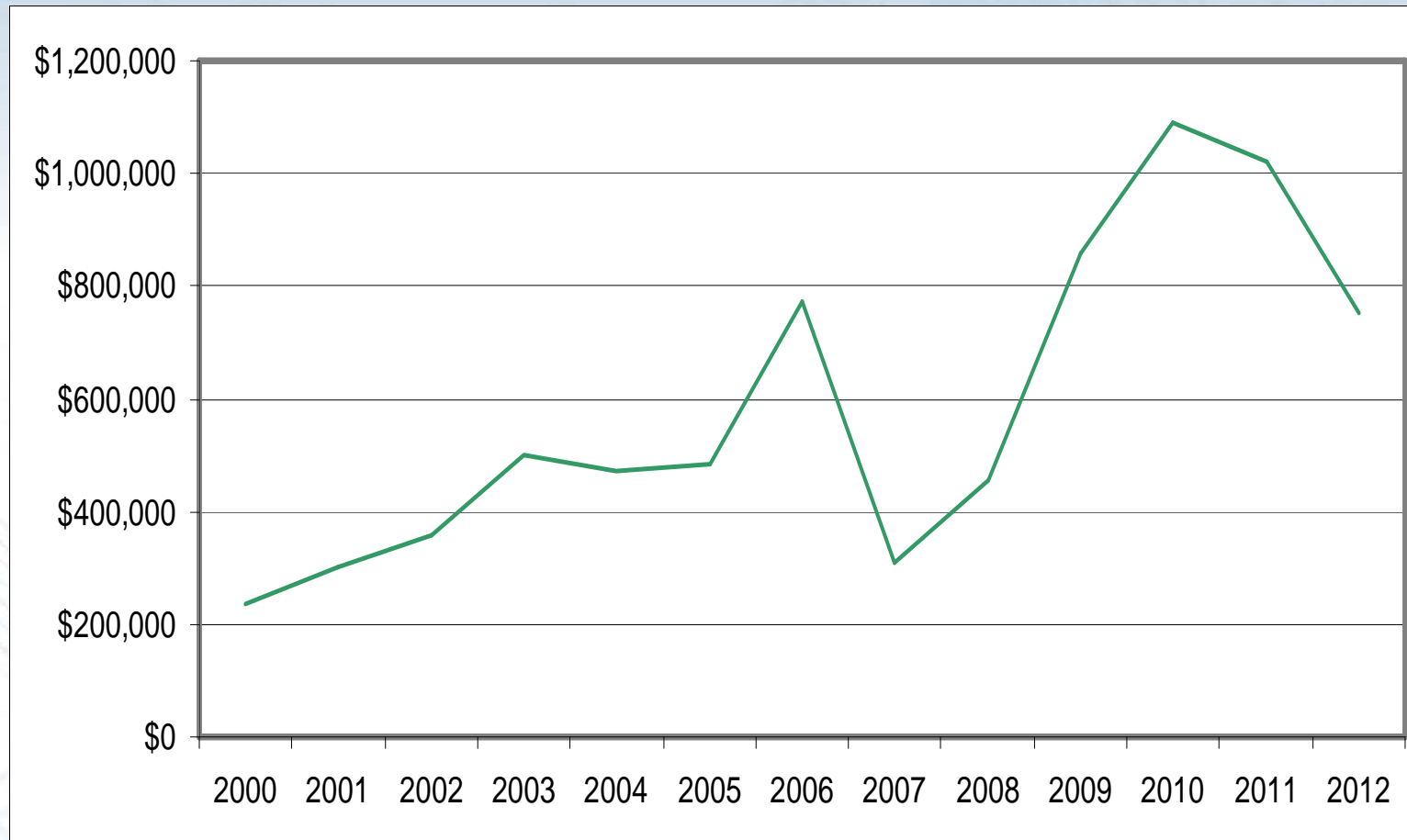
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# DFW: Office



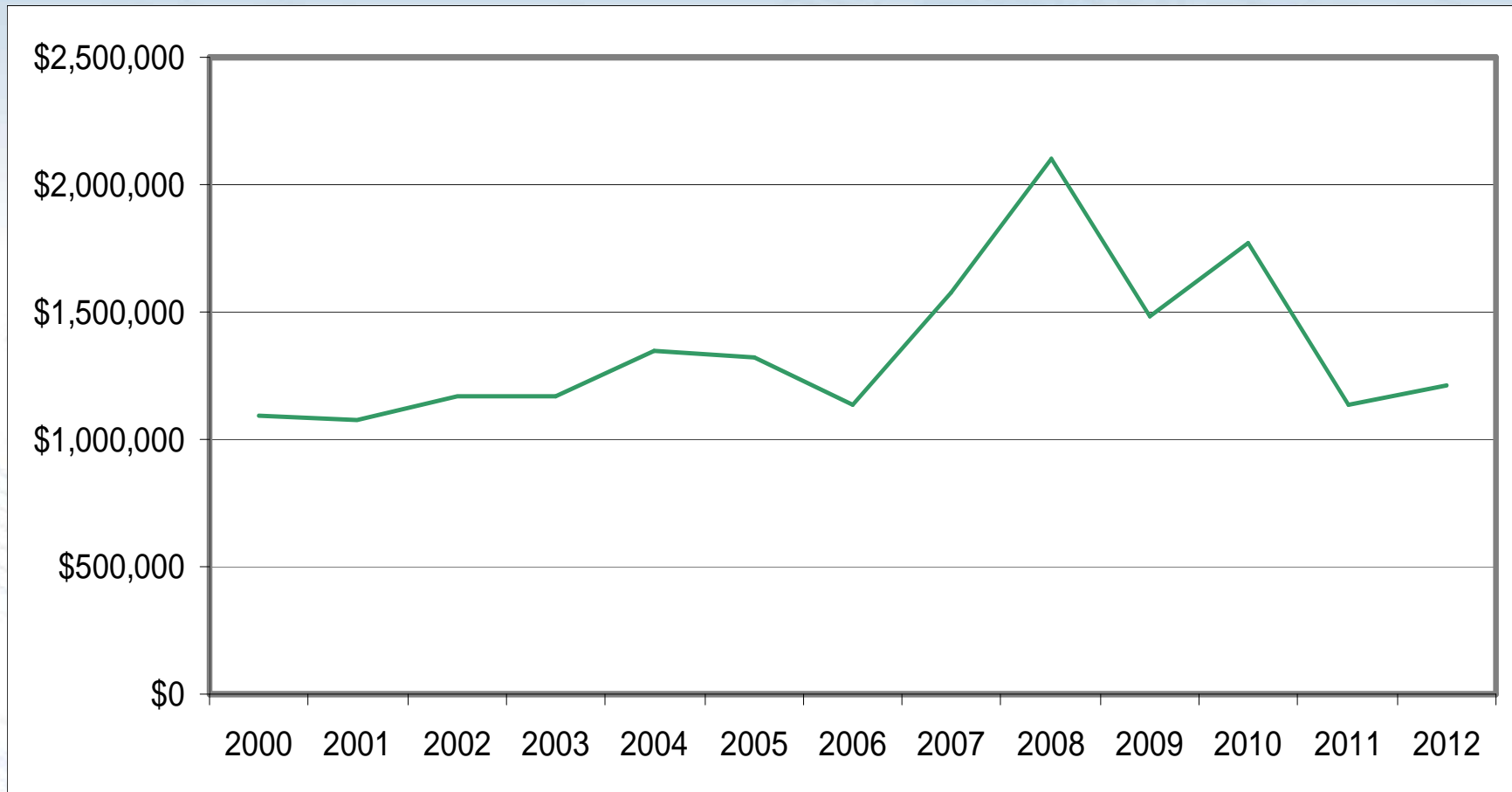
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# DFW: Healthcare



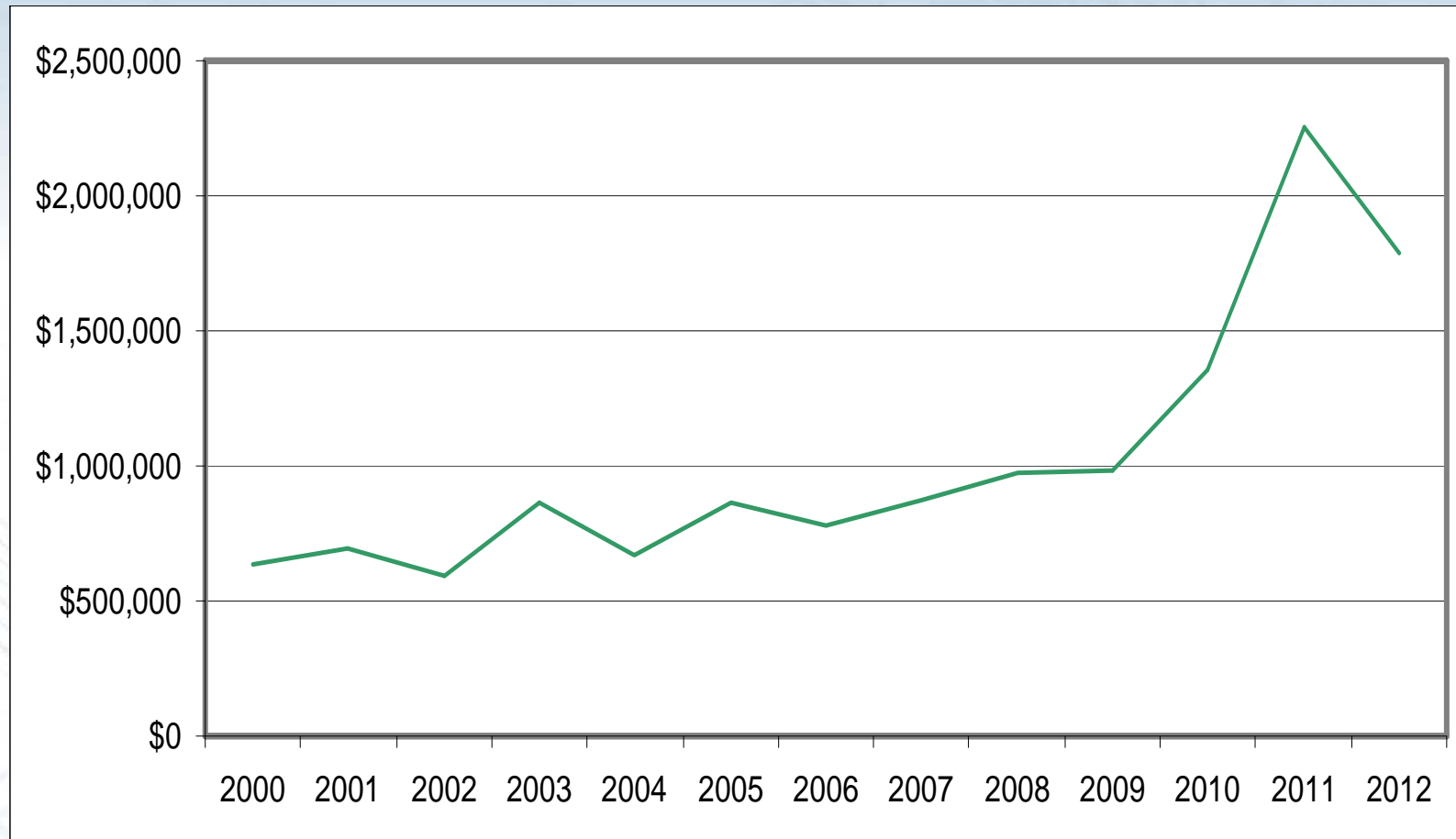
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# DFW: Education



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# DFW: Highway



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# Dallas-Fort Worth:

	2006	2007	2008	2009	2010	2011	2012
<b>MULTI RES</b>	\$1,611,853	\$1,170,876	\$981,368	\$421,580	\$370,768	\$694,130	\$748,215
		-27%	-16%	-57%	-12%	87%	8%
<b>EDUC</b>	\$1,131,583	\$1,576,261	\$2,098,232	\$1,483,995	\$1,771,835	\$1,132,738	\$1,210,495
		39%	33%	-29%	19%	-36%	7%
<b>HEALTH</b>	\$774,207	\$309,224	\$456,723	\$859,926	\$1,091,507	\$1,021,041	\$752,247
		-60%	48%	88%	27%	-6%	-26%
<b>HOTEL</b>	\$367,358	\$274,156	\$396,953	\$531,763	\$36,721	\$40,629	\$94,770
		-25%	45%	34%	-93%	11%	133%
<b>MFG</b>	\$162,675	\$239,071	\$60,281	\$37,573	\$30,798	\$147,016	\$141,686
		47%	-75%	-38%	-18%	377%	-4%
<b>OFFICE</b>	\$1,056,824	\$1,056,788	\$1,092,923	\$357,513	\$163,901	\$243,303	\$210,113
		0%	3%	-67%	-54%	48%	-14%
<b>SINGLE FAM</b>	\$9,908,080	\$6,743,463	\$4,490,549	\$3,943,479	\$4,289,459	\$4,301,513	\$4,853,625
		-32%	-33%	-12%	9%	0%	13%
<b>PUB</b>	\$212,002	\$124,639	\$273,966	\$102,074	\$196,114	\$102,448	\$88,554
		-41%	120%	-63%	92%	-48%	-14%
<b>RETAIL</b>	\$770,525	\$848,932	\$588,762	\$385,222	\$376,179	\$358,837	\$356,880
		10%	-31%	-35%	-2%	-5%	-1%
<b>HIGHWAY</b>	\$783,221	\$873,606	\$972,587	\$986,282	\$1,356,025	\$2,253,340	\$1,789,749
		12%	11%	1%	37%	66%	-21%
<b>WARENM</b>	\$582,826	\$807,168	\$694,538	\$128,696	\$83,029	\$135,051	\$214,606
		38%	-14%	-81%	-35%	63%	59%
<b>WATER</b>	\$682,790	\$476,278	\$460,107	\$477,063	\$530,597	\$363,355	\$370,509
		-30%	-3%	4%	11%	-32%	2%
<b>TOTAL</b>	\$21,242,684	\$16,143,708	\$14,532,897	\$12,132,813	\$12,776,940	\$13,501,167	\$12,997,141
		-24%	-10%	-17%	5%	6%	-4%
						<b>2012/2006</b>	<b>-38.8%</b>

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# Questions?

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